

# Thursday, November 10, 2016

The Probate Examiner's Office recommends approval of the following Probate matters:

2 14CEPR00887 John F. Williamson (Estate)

17 16CEPR01013 Carl Hild (Det. Succ)

There are no continued matters.

The following Probate matters are off calendar:

4 15CEPR00279 Charlotte Marie Inman (Estate) 8 15CEPR00561 Adrian Luis Barragan (CONS/PE)

9 16CEPR00184 Stevie Underwood (SNT)

15 16CEPR00984 Dennis I. Watson Testamentary Trust 8/3/1992

Appearance of counsel is recommended for all remaining Probate matters set for hearing. Thank you.

#### Renge, Lawson K. (for Betty Phillips and Rose Lee Little, Co-Executors) Atty

## Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution				
DC	D: 11/26/12		BETTY PHILLIPS and ROSE LEE LITTLE, sisters, were	NEEDS/PROBLEMS/COMMENTS:	
			appointed Co-Executors with Full IAEA and	Continued from 8/25/2016.	
			without bond on 6/11/2013. Letters issued on	Minute Order states counsel	
-			3/11/2013.	represents that he is still	
⊫	1.600001	_		waiting on the judgment; the	
	ont. from 08081	4,	Partial No. 1 Inventory and Appraisal filed	clerk's office is reviewing as	
	2314 , 012115,		2/13/2014 shows a portion of the estate valued	to whether or not it should be	
	2215, 062415, 0915, 092415,		at \$615,000.00. Final Inventory and Appraisal	a clerk's judgment or a court	
	2215, 040716,		iled 7/17/2014 shows personal property valued	judgment. The Court directs	
	2516, 040718,		at <b>\$63,096.95.</b>	Mr. Renge to file an ex parte	
00.				request for a continuance if	
l <u> </u>	Aff.Sub.Wit.		Status Report Re Accounting/Final Distribution	needed, due to the waiting	
✓	Verified		iled by Attorney Renge on 11/8/2016 states:	period after the judgment is	
	Inventory		Since the last appearance in this matter	entered.	
	PTC		when he reported that he was waiting for entry of a civil money judgment against		
<b>—</b>	_		KARLIE STEINHAUER and JAMIE RUST,	<b>Note:</b> Court records for Case	
	Not.Cred.		defendants in the civil action Phillips and	14CECG02269 show Clerk's	
	Notice of		Little vs. Steinhauer, Case 14CECG02269, a	Judgment by Default was	
	Hrg		money judgment has been entered on	entered on 10/17/2016;	
	Aff.Mail	Χ	10/17/2016 in the sum of <b>\$56,882.00</b> ;	Judgment is for Plaintiffs <b>BETTY</b>	
	Aff.Pub.		• KARLIE STEINHAUER is also a beneficiary of	PHILLIPS and ROSE LEE LITTLE,	
	Sp.Ntc.		real property in this probate proceeding;	Co-Executors of the Estate of	
	Pers.Serv.		A final accounting and distribution could not	Armen Kiramidjian, against	
-	Conf.		be accomplished without the money	KAKLIE SIEINHAUEK ana	
	Screen		judgment being included in this estate as an	JAMIE RUST in the amount of	
┢	Letters		asset;	\$56,882.00.	
<b>—</b>	1		<ul> <li>A preliminary distribution of certain assets of</li> </ul>	<ol> <li>Proof of notice of the</li> </ol>	
	Duties/Supp		this estate has occurred, and he is informed	status hearing with a copy	
	Objections		that with the collection of the money	of the Status Report filed	
	Video		judgment of \$56,882.00 this estate is in a	on 11/8/2016 has not	
	Receipt		condition to be finally closed;	been filed with the Court	
	CI Report		The 10/17/2016 judgment will not become	as required pursuant to	
	9202		final until the passage of the 60-day appeal	Local Rule 7.5(B).	
	Order		period;	` '	
			<ul> <li>Although he expects that the Defendants will not appeal the judgment, he is</li> </ul>	2. Need First Account	
			requesting the [status hearing on the filing of	and/or Petition for Final	
	Aff Dooling		the final account] be continued to ~ <b>mid-</b>		
<b> </b>	Aff. Posting		January 2017 so that a final money	Reviewed by: LEG	
✓	Status Rpt		judgment can be addressed in the final	Reviewed on: 11/7/16	
	UCCJEA		accounting/distribution.	<b>Updates:</b> 11/9/16	
	Citation		•	Recommendation:	
	FTB Notice			File 1 – Kiramidjian	
				1	

Jaech, Jeffrey A. (for Executor Jennifer A. Williamson)

First and Final Report of Personal Representative, Petition for Final Distribution and Allowance of Attorneys' Fees on Waiver of Accounting

DOD: 9/22/14			JENNIFER A. WILLIAMSON, Executor	NEEDS/PROBLEMS/COMMENTS:
			with Full IAEA without bond, is	
			Petitioner.	Note: The Court may disallow the e-filing costs of \$15.45 as costs of
			Accounting is waived	doing business.
			Accounting is waived	doing bosiness.
	Aff.Sub.Wit.		I&A: \$2,331,269.35	Note: It appears the final distribution
~	Verified		POH: \$1,832,759.18 (\$202,631.18 cash	amount of \$115,371.99 to Ms.
~	Inventory		plus a 1/6 interest in real property in	Williamson was calculated
~	PTC		Rancho Cordova plus various real property and business interests)	excluding such amount, so Examiner has interlineated the order to reflect
>	Not.Cred.		property and bosiness interests)	costs of \$946.50 rather than \$961.95.
~	Notice of		Executor (Statutory): Waives	
	Hrg			
>	Aff.Mail	w/o	Attorney (Statutory): \$36,312.69	
	Aff.Pub.		Pursuant to agreement between Petitioner and her attorneys,	
	Sp.Ntc.		Petitioner should be authorized to	
	Pers.Serv.		pay Baker Manock & Jensen PC for	
	Conf.		services rendered at their agreed	
	Screen		rates not to exceed the statutory sum	
~	Letters		of \$36,312.69.	
	Duties/Supp		Costs \$0/1 05 /filing part latters	
	Objections		Costs: \$961.95 (filing, cert. letters, e-filing costs of \$15.45)	
	Video		3 ming 20313 01 \$10. 10)	
	Receipt		Distribution pursuant to Decedent's	
	CI Report		will (subject to Judgment of	
<b>*</b>	9202		Dissolution):	
<b>&gt;</b>	Order		Joan Ottley: \$50,000.00	
	Aff. Posting		Jennifer Williamson: Residue	Reviewed by: skc
	Status Rpt		(\$115,371.99 plus the various real	Reviewed on: 11/4/16
	UCCJEA		property and business interests)	Updates:
	Citation		,	Recommendation: SUBMITTED, as
~	FTB Notice			interlineated per note above File 2- Williamson
	TID NOTICE			THE Z- WINIGHTSON

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Heather H. Kruthers (for Public Administrator)

# Probate Status Hearing Re: Filing of the First or Final Account

DC	DD: 10/9/2014		PUBLIC ADMINISTRATOR was appointed as	NEEDS/PROBLEMS/COMMENTS:
	D. 10/7/2014		Administrator with full IAEA authority without	NEEDS/FROBLEMS/COMMENTS.
-			bond on 5/28/2015.	Continued from 7/28/2016.
<b>—</b>			50114 011 0/ 20/ 2010.	Commeta nom 7/20/2010.
			Letters of Administration issued 6/11/2015.	<ol> <li>Need proof of service of</li> </ol>
	ont. from 10291	5,	, , , , , , , , , , , , , , , , , , , ,	notice of the Status Report
07	2816		Pursuant to Probate Code § 8800(b), Final	Regarding Filing a Final
	Aff.Sub.Wit.		Inventory and Appraisal was filed 7/7/2016.	Account filed 10/21/2016
1	Verified			pursuant to Local Rule
Ě	F*		Minute Order dated 5/28/2015 from the	7.5(B).
	Final		hearing on the petition for letters of	, , , (2),
⊩	Inventory		administration set the matter for a Status	2. Need first and/or final
<b>I</b>	PTC		Hearing on 7/28/2016 for filing of the first or	account.
	Not.Cred.		account of the estate.	accoun.
	Notice of		Status Report Regarding Filing a Final Account	
	Hrg		filed 10/21/2016 states:	
	Aff.Mail	Χ	The Public Administrator was appointed by	
	Aff.Pub.		Minute Order on 4/16/2015;	
	Sp.Ntc.		At the 7/28/2016 status hearing regarding	
	Pers.Serv.		filing a final account, the status hearing	
	Conf.		[was continued to 11/10/2016];	
	Screen		The Public Administrator filed a Petition for	
	Letters		Instruction regarding Payment of Creditor's	
-	Duties/Supp		Claim and for Preliminary Distribution; at the	
	Objections		10/16/2016 hearing for the petition, the	
$\vdash$	Video		<ul><li>Judge took the matter under submission;</li><li>Until a decision on this matter has been</li></ul>	
	Receipt		made, the final account cannot be done.	
	CI Report			
$\vdash$	9202			
	9202 Order			
	+			Paviawad by: LEC
<u> </u>	Aff. Posting			Reviewed by: LEG
✓	Status Rpt			Reviewed on: 11/7/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 - McCoon
				3

Horton, Lisa (for Administrator Bruce Bickel)

Status RE: Filing of the Inventory and Appraisal

Sidios kt. Timing of the inventory drid Appro	-
DOD: 1/23/15	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Cont'd from	Partial I&A filed 9/1/16; Final
022516, 050516,	I&A filed 11/8/16.
051216, 062316,	
072116, 090116,	
092916, 102716	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	<b>Reviewed on:</b> 11/4/16
UCCJEA	<b>Updates:</b> 11/8/16
Citation	Recommendation:
FTB Notice	File 4- Inman

# 5 Reuben Vernon Nelson (Estate)

Case No. 15CEPR00376

Attorney: Jennifer L. Walters (for Frank Underwood – Administrator)

# Probate Status Hearing RE: Filing of the First or Final Account

DOD: 5/26/2005	FRANK UNDERWOOD was appointed	NEEDS/PROBLEMS/COMMENTS:
	administrator with limited IAEA without	
	bond on 9/10/2015	1. Need First Account, Petition for
		Final Distribution or current written
Cont. from	Letters issued 9/11/2015	status report pursuant to Local
Aff.Sub.Wit.	I&A filed on 1/5/2016 shows the estate	Rule 7.5, which states in all
	valued at <b>\$250,000.00</b> .	matters set for status hearing verified status reports must be
Verified		filed no later than 10 days before
Inventory		the hearing. Status reports must
PTC		comply with the applicable code
Not.Cred.		requirements. Notice of the status
Notice of		hearing, together with a copy of
Hrg		the status report shall be served
Aff.Mail		on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: SEF
Status Rpt		<b>Reviewed on:</b> 11/4/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5- Nelson

# 6 Susan Marie Nelson (Estate)

Case No. 15CEPR00377

Attorney: Jennifer L. Walters (for Frank Underwood – Administrator)

# Probate Status Hearing RE: Filing of the First or Final Account

DOD: 3/28/2015	FRANK UNDERWOOD was appointed	NEEDS/PROBLEMS/COMMENTS:
	administrator with full IAEA without	
	bond on 9/10/2015	
	Letters issued 9/17/2015	2. Need First Account, Petition for
Cont. from	Letters issued 9/1//2015	Final Distribution or current written
Aff.Sub.Wit.	I&A filed on 2/23/2016 shows the estate	status report pursuant to Local Rule 7.5, which states in all
Verified	valued at <b>\$77,500.00</b> .	matters set for status hearing
Inventory		verified status reports must be
PTC		filed no later than 10 days before
Not.Cred.		the hearing. Status reports must
Notice of	1	comply with the applicable code requirements. Notice of the status
Hrg		hearing, together with a copy of
Aff.Mail	1	the status report shall be served
Aff.Pub.	1	on all necessary parties.
Sp.Ntc.	1	
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: SEF
Status Rpt		<b>Reviewed on:</b> 11/4/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6- Nelson

# 7A In Re: Gramenz Family Living Trust Agreement Case No. 15CEPR00398

Attorney: Steven S. Picone, (for Objectors Daniel Caballero & Baldermar Martinez)

Attorney: Lisa Horton (for Petitioner Rande L Gramenz)

## Amended First Account and Report of Trustee and Petition for its Settlement

	RANDE L. GRAMENZ, Successor Trustee, is	NEEDS/PROBLEMS/COMMENTS:
	petitioner.	THE STEINING COMMINENT OF
	<u> </u>	
	Please see petition for details.	Order on Stipulation for Settlement of Trust Matter
Cont. from 090115,		signed on 10/24/16. –
101315, 011916, 032216, 051216,		Settlement Agreement
062316, 072816,		appears to resolve all issues pending before the Court.
092216		pending before the coon.
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail W/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
✓ Objections		
Video		
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 11/7/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7A - Gramenz

# 7B In Re: Gramenz Family Living Trust Agreement Case No. 15CEPR00398

Attorney: Steven S. Picone, (for Objectors Daniel Caballero & Baldermar Martinez)

Attorney: Lisa Horton (for Petitioner Rande L Gramenz)

## Probate Status Hearing: Resolution

	PANDEL CRAMENT SUCCESSOR Trustee	NEEDS /DDODLEAS /COMMENTS.
	RANDE L. GRAMENZ, Successor Trustee, filed an Amended First and Final	NEEDS/PROBLEMS/COMMENTS:
	Account and Report of Trustee.	Order on Stipulation for Settlement of
	Daniel Caballero and Baldemar	Trust Matter signed on 10/24/16. –
Cont. from 011916,	Martinez filed objections to the	Settlement Agreement appears to
032216, 051216,	accounting.	resolve all issues pending before the
062316, 072816,	accouning.	Court.
092216	Minute order dated 10/13/15 set this	30011.
Aff.Sub.Wit.	status hearing.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 11/7/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7B- Gramenz

**Status Re: Filing Accounting** 

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	First and Final Account filed 10/17/16
Aff.Sub.Wit.	is set for hearing on 12/5/16
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 11/4/16
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 8- Barragan

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Rindlisbacher, Curtis D. (for Trustee Maridaun DeForest)

# Status RE: Filing Proof of Bond/Receipt for Blocked Account

	MARIDAUN DEFOREST, Mother and	NEEDS/PROBLEMS/COMMENTS:
	Guardian ad Litem, filed a Petition for Order Establishing Special Needs Trust	OFF CALENDAR
	on 2/18/16.	OFF CALENDAR
Cont. from 081116	The petition was approved on 6/30/16	Receipt filed 10/17/16
101316	and the Court ordered all funds to be	
Aff.Sub.Wit.	deposited into a blocked account in	
Verified	lieu of bond.	
Inventory	The Court set this status hearing re the	
PTC	filing of proof of bond/receipt for	
Not.Cred.	blocked account.	
Notice of		
Hrg	_	
Aff.Mail	_	
Aff.Pub.	_	
Sp.Ntc.	_	
Pers.Serv.	_	
Conf. Screen		
Letters	=	
Duties/Supp	-	
Objections	=	
Video	┥	
Receipt		
CI Report	7	
9202	7	
Order	7	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11/4/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9- Underwood

Francisco Sanchez-Chavez (Pro Per, brother, Conservator of the Person) Petitioner

### Petition for Appointment of Probate Conservator of the Estate

reiii	ion for Appointment of Propate Conservo	П
	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 072116, 081116, 092216	FRANCISCO SANCHEZ-CHAVEZ, brother and Conservator of the Person appointed on 5/3/2016, is Petitioner.	Continued from 9/22/2016. (Petitioner was assisted by a Spanish language interpreter.) Minute Order states Petitioner is admonished that he is not to touch any of the money.
Aff.Sub.Wit.  √ Verified	= = ~Please see Petition for details~	Note for background: Based upon Petitioner's representations at previous hearings that there is a bank
PTC Not.Cred.	Court Investigator's <i>Report</i> filed on 7/13/2016.	account with \$15,000.00 and a home, it appears conservatorship of the estate is warranted (the Petition
Notice OK; consent filed 9/22/16	= =	lists only Social Security benefits of \$9,876.00 annually.)
Aff.Mail	_	The following issue from the previous
Aff.Pub.	=	hearing remains:
Sp.Ntc.  / Pers.Serv.	=	Need additional and specific information regarding the
•	_	proposed Conservatee's bank
✓ Conf. Screen		account funds for determination
✓ Letters	=	of bond. Based on the information provided at hearings,
l v	=	the Court may require bond in
Duties/Supp Objections	=	the sum of ~\$16,500.00, or Court
√ Video	=	may require that all bank account funds be placed into a
Receipt		blocked bank account. If Court
✓ CI Report	1	requires a blocked account,
9202	1	need proposed Order to Deposit  Money into Blocked Account with
√ Order		the specific information regarding the amount of funds and bank for the deposit.  ~Please see additional page~
Aff. Posting	]	Reviewed by: LEG
Status Rpt	]	Reviewed on: 11/7/16
UCCJEA	_	Updates:
√ Citation		Recommendation:
FTB Notice		File 10- Chavez
<u> </u>		10

#### NEEDS/PROBLEMS/COMMENTS, continued:

Note: If Petition for Conservatorship of the Estate is granted, Court will set status hearings as follows:

- Monday, December 12, 2016 at 9:00 a.m. in Dept. 303 for filing proof of bond in the sum of ~\$16,500.00, or proof of deposit of funds into a blocked account consisting of a Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Judicial Council form MC-356 to be filed with the Court.
- Monday, March 13, 2017 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and
- Monday, January 8, 2018 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner Gregory Michael Noel (Pro Per, son)

# Petition for Letters of Special Administration (without General Powers)

DOD: 5/27/1998		GREGORY MICHAEL NOEL, son, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner and requests	Continued from 9/22/2016. Minute Order
		appointment as Special	states examiner notes provided in open
		Administrator without bond? Or	court.
	nt. from 051916,	as Administrator without bond?	The following issues from the previous
	3016, 081116,		hearing remain:
092	2216	Full IAEA — <b>Not requested</b>	Caption of Petition requests letters of
	Aff.Sub.Wit.		special administration, while Item 2(b)(3)
✓	Verified	Decedent died intestate.	requests appointment of an administrator. Need clarification
	Inventory		regarding the request for appointment:
	PTC		whether Petitioner seeks appointment as
	Not.Cred.	Residence — Fresno	Special Administrator, or as Administrator
✓	Notice of	Publication — Fresno Bee	of the estate.
	Hrg		2. If special administration is requested,
✓	Aff.Mail V	7	Petition does not but should provide the
✓	Aff.Pub.	Estimated value of the Estate:	purpose for which a special administration is sought and an estimated
	Sp.Ntc.	Real property - \$75,000.00	duration for the special administration.
	Pers.Serv.		(Letters of special administration will
	Conf.	Total - \$75,000.00	require an expiration date.)
	Screen		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
✓	Letters		3. Proof of Publication filed 7/8/2016 does not include the language required for
✓	Duties/Supp	Probate Referee: <b>Rick Smith</b>	granting of general powers, nor for granting full IAEA authority. If the <i>Petition</i>
	Objections		requests appointment as Special
	Video		Administrator with general powers,
	Receipt		and/or or as Administrator with Full IAEA,
	CI Report	=	the request for those powers must be
_	9202	_	reflected in the publication, and Court will require re-publication. If Petitioner
<b>√</b>	Order		does not seek any IAEA power, Petitioner will be required to seek Court approval for most acts during administration.  ~Please see additional page~
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 11/7/16
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 11- Noel
			11

## 11 Additional Page, Hillary Noel, Sr. (Estate)

### Case No. 16CEPR00393

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Notice of Petition to Administer Estate filed 9/15/2016 is marked at 6(b) indicating that the address of the Court hearing is "other." This does not provide the persons who receive the notice with correct information, as the location and address of the Court is not properly identified, rendering the document ineffective for serving notice. Court may require corrected notice of hearing and proof of service to the persons entitled to notice.
- 5. Declaration filed 9/15/2016 states Decedent was survived by no issue of a predeceased child. In order for the Court to confirm there exists no issue of a predeceased child, and further pursuant to Local Rule 7.1.1 (D), need <u>dates of death</u> of the following persons identified as deceased in the Declaration filed 9/15/2016:
- OLLIE LEFALL, daughter;
- HILLARY NOEL, JR., son;
- ELLARY NOEL, SR., son;
- **ELLARY NOEL, JR.**, grandson.
- 6. Item 3(d) of the *Petition* is incomplete regarding the reasons bond is not required. Based upon the estimated value of the estate indicated in the *Petition* of \$75,000.00, bond is required in the sum of \$75,000.00 pursuant to Probate Code § 8480 et seq., or Petitioner must file with the Court a Waiver of Bond by Heir or Beneficiary (Judicial Council form DE-142/DE-111 (A-3d)) pursuant to Probate Code § 8481 from the following persons:
- GREGORY M. NOEL (Petitioner, son);
- PHYLLIS NOEL, daughter;
- LEEANNA STORY, daughter;
- TRACIE JACKSON, granddaughter;
- KEVIN JACKSON, grandson;
- LASHAWN NOEL, granddaughter;
- LATONYA WILBURN, granddaughter.

Note to Petitioner Re Estate Administration: Petition requests neither full nor limited Independent Administration of Estates Act (IAEA) authority. Proof of Publication filed 7/8/2016 appears to confirm that Petitioner does not seek the grant of general powers or any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation, or instructions, including the authority for final distribution of estate property pursuant to Probate Code § 10501(a)(4), are required for many actions during administration, which means that if Petitioner is appointed as personal representative of the estate without any IAEA authority, Petitioner must file petitions with the Court at every step of administering the estate, and be given Court approval to be authorized to take the necessary actions for administration.

# 12 Aidah Alvarez (GUARD/P)

Petitioner: Cruz Toscano (Pro per – Maternal grandmother)

## Case No. 16CEPR00615

# Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 11/10/2016	NEEDS/PROBLEMS/COMMENTS:
			<b>CRUZ TOSCANO</b> , maternal grandmother, is petitioner.	Continued from 9/22/2016. Petitioner must continue efforts to locate Quincy Ivy (maternal grandfather).
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	w/ w/	Please see petition for details.	1. Proof of mailed service filed 10/3/2016 on Quincy Ivy (maternal grandfather) shows it was mailed in care of Carol Ivy (mother to Quincy). Notice must be mailed directly to the person entitled to notice unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person. (CA Rules of Court 7.51).  Note: Petitioner filed a new declaration of due diligence on 10/3/2016 stating that she was unable to locate an address for Mr. Ivy, but was able to locate his mother. However, his mother would not provide an address for Mr. Ivy.
	Aff. Posting Status Rpt			Reviewed by: SEF
1	UCCJEA			Reviewed on: 11/4/2016 Updates:
	Citation			Recommendation:
	FTB Notice			File 12- Alvarez

Petitioner Petitioner Gonzales, Elena (Pro Per – Sister – Petitioner) Flores, Olivia (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
0922	f. from 081816, 16 Aff.Sub.Wit.		Court Investigator advised rights on 8/9/16  Voting rights affected – need minute order
<b>—</b>			order
I	Verified nventory PTC		Minute Order 9/22/16: Examiner notes provided in open court. Petitioners represent that they have another
<b>I</b>	Not.Cred.		appointment with the doctor on 10/12/16.
	Notice of Hrg		As of 11/4/16, nothing further has been
✓ <i>I</i>	Aff.Mail w		filed. The following issues remain noted:
<u> </u>	Aff.Pub.		Need Capacity Declaration in support
S	Sp.Ntc.		of medical consent powers.
✓ F	Pers.Serv. w		por modical consonia por cision
	Conf. Screen		The list of relatives at #11 does not specify relationships. Need
<b>✓</b> L	Letters		clarification. Also, are these all
<b>~</b> [	Duties/Supp		relatives within the second degree? The list should include grandparents,
	Objections		parents, siblings, children,
	Video		grandchildren. If deceased, please so
	Receipt		state.
	CI Report		
-	9202		
	Order		Day day and large day
	Aff. Posting		Reviewed by: skc
	Status Rpt JCCJEA		Reviewed on: 11/4/16
-	Citation		Updates:  Recommendation:
<b>—</b>	FTB Notice		File 13- Gonzalez
<u> </u>	15 HORCE		The 10- Conzuler

# Lyra Gallardo, Michael Gallardo (GUARD/P) Case No. 16CEPR00949 ner Salazar, Jessica Leota (Pro Per – Paternal Grandmother – Petitioner)

Petitioner

## Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
>	Pers.Serv.	W		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
<b>*</b>	CI Report			
<b>×</b>	Clearances			
<del> </del>	Order			Daviewed by oka
	Aff. Posting			Reviewed by: skc
_	Status Rpt UCCJEA			Reviewed on: 11/4/16
	Citation			Updates: Recommendation:
	FTB Notice			File 14- Gallardo
<u> </u>	FID NOTICE			riie 14- Guiluluo

# 15 Dennis I. Watson Testamentary Trust 8/3/1992 Case No. 16CEPR00984

Attorney Jaech, Jeffrey A. (for Petitioner Kimberly D. Miller)

## **Petition for Construction of Trust Instrument**

DOD: 7/13/1991	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	Minute Order dated 11/1/2016 in Case 16CEPR00840 sets this matter for Trial Setting, along with the matters pending in Case 16CEPR00840, on 2/28/2017 at 9:00 a.m.
Notice of Hrg Aff.Mail	
Aff.Pub. Sp.Ntc. Pers.Serv.	
Conf. Screen Letters Duties/Supp	
Objections Video Receipt	
9202 Order	
Aff. Posting Status Rpt UCCJEA	Reviewed by: LEG Reviewed on: 11/7/16 Updates:
Citation FTB Notice	Recommendation: File 15- Watson

# 16 Stephanie Belteton (CONS/P)

Petitioner: Maria Belteton (Pro per – Mother)
Petitioner: Rigoberto Belteton (Pro per – Father)

Case No. 16CEPR01001

#### Petition for Appointment of Probate Conservator of the Person

	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	MARIA BELTETON and RIGOBERTO     BELTETON, parents are petitioners and request appointment as co-guardians with medical consent powers.	Court Investigator Advised Rights on 10/19/2016
Cont. from	wiiii medicai conseni poweis.	Voting Rights Affected – Need
Aff.Sub.Wit.	_	Minute Order
✓ Verified	Please see petition for details.	
Inventory		1. The capacity declaration filed
PTC		9/27/2016 is blank at #1 and
Not.Cred.		#2 re: physician's name and
✓ Notice of		office address.
Hrg		2. Need video viewing receipts
✓ Aff.Mail w		for both petitioners.
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. w		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video X Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: SEF
Status Rpt	<u> </u>	<b>Reviewed on:</b> 11/4/2016
UCCJEA		Updates:
✓ Citation w		Recommendation:
FTB Notice		File 16- Belteton

17

Lind, Ruth P. (for Petitioner Gloria G. Bond)

## Petition to Determine Succession to Real Property

DO	D: 6/18/16	GLORIA G. BOND, Sister, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
		=	
		No other proceedings	
	Aff.Sub.Wit.		
~	Verified	at 3123 E. Rialto in Fresno)	
>	Inventory	Will dated 6/26/00 devises entire estate	
	PTC	to Petitioner.	
	Not.Cred.		
_	Notice of Hrg	Petitioner requests Court determination that the decedent's real property	
~	Aff.Mail	passes to her pursuant to the	
	Aff.Pub.	decedent's will.	
	Sp.Ntc.	=	
	Pers.Serv.		
	Conf.	]	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	_	
	CI Report	_	
_	9202		
Ť	Order	-	Davisus d hygales
	Aff. Posting	4	Reviewed by: skc Reviewed on: 11/4/16
<del> </del>	Status Rpt UCCJEA	-	Updates:
<b> </b>	Citation	-	Recommendation: SUBMITTED
	FTB Notice	1	File 17- Hild

Gin, Robert W. (for Petitioner David Washington)

## Petition for Letters of Administration; Authorization to Administer with IAEA

DOD: 7/1/16		<b>DAVID WASHINTGON</b> , Son, is Petitioner	NEEDS/PROBLEMS/COMMENTS:
		and requests appointment as	
		Administrator with Full IAEA without	1. Need Waiver of Bond (DE-142)
		bond.	from Jacqueline Washington or
			bond of \$275,800.00.
	Aff.Sub.Wit.	Full IAEA – ok	Note: If granted, the Court will set
~	Verified	Decedent died intestate	status hearings as follows:
	Inventory	1	Thursday, January 18, 2017 for
	PTC	Residence: Coalinga, CA Publication: Business Journal	filing of bond, if required
	Not.Cred.	FUDIICATION, BUSINESS JOURNAL	Thursday, April 6, 2017 for filing
>	Notice of	Estimated Value of Estate:	the Inventory and Appraisal
	Hrg	Personal property: \$2,000.00	Thursday, January 11, 2018 for
>	Aff.Mail	Annual income: \$10,800.00	filing the first or final account.
<b>&gt;</b>	Aff.Pub.	Real property: \$263,000.00	
	Sp.Ntc.	Total: \$275,800.00	Note: A status hearing is set for
	Pers.Serv.	Probate Referee: Rick Smith	1/18/17 for the filing of the final
	Conf.	(Note: Rick Smith was the Probate	account in the conservatorship
	Screen	Referee for the related conservatorship	matter 13CEPR01065
>	Letters	matter; therefore, he is assigned to this	
>	Duties/Supp	estate for continuity.)	
	Objections		
	Video	1	
	Receipt		
	CI Report		
	9202		
>	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 11/4/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 18- Baker

# 19 Ar'Mani Jones (GUARD/P)

Case No. 16CEPR01066

Petitioner Petitioner Jones, Cynthia Andrews (Pro Per – Paternal Grandmother– Petitioner)

Jones, Rateisha Felice (Pro Per – Paternal Aunt – Petitioner)

# Petition for Appointment of Temporary Guardian of the Person

1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:  - Arlandus M. Jones (Father)  - Latoya Collins (Mother)  Not.Cred.  Notice of X Hrg  - Notice of X Hrg  - Aff.Mail  - Aff.Mail  - Aff.Mail  - Aff.Pub.  - Sp.Ntc.  - Pers.Serv.  - Conf.  - Screen  - Duties/Supp  - Objections  - Video  - Receipt  - CI Report  - Aff. Posting  - Status Rpt  - VidCJEA  - Reviewed by: skc  - Reviewed on: 11/4/16  - UCCJEA  - Citation  - FTB Notice  - Variandus Ariver of personal service of Notice of Notice of Notice or Personal service of Notice on:  - Aff.Sup.  - Video  - Reviewed on: 11/4/16  - UCCJEA  - Citation  - FTB Notice  - Video  - Recommendation:  - FIB Notice  - FIB Notice  - FIB Notice  - Recommendation:  - FIB Notice  - Intering with a copy of the personal service of Notice of Notice of Notice of Notice on Notice on:  - Aff. Posting  - Notice of X Have Pathons and Ariver of Notice on Notice o			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:  Inventory  PTC  Not.Cred.  Notice of X Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  Conf. Screen  Duties/Supp  Objections  Video  Receipt  CI Report  9202  Or Consent and waiver of notice or declaration of due diligence on:  - Arlandus M. Jones (Father) - Latoya Collins (Mother)  3. Petitioner's UCCJEA dindicates a pending case in San Bernardino Superior Court CSK\$1108986 with a recent order or judgment on 9/20/16. Need clarification: What type of case is pending, and what was the most recent order? Have Petitioners sought to join the pending case?  Note: Pursuant to Local Rule 7.15.7, if a matter involving custody of the child is presently pending in the Family Law Court, petitioners may be instructed to seek joinder in that proceeding. Temporary guardianship may be granted under emergency conditions if the child is in Petitioner's custody.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 11/4/16  Updates:  Recommendation:	_			1. Need Notice of Hearing.
Not.Cred.		Verified Inventory	= = = =	Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:  - Arlandus M. Jones (Father)
Pers.Serv. x  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  VICCJEA  Citation  Note: Pursuant to Local Rule 7.15.7, if a matter involving custody of the child is presently pending in the Family Law Court, petitioners may be instructed to seek joinder in that proceeding. Temporary guardianship may be granted under emergency conditions if the child is in Petitioner's custody.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 11/4/16  Updates:  Recommendation:		Not.Cred.  Notice of X Hrg  Aff.Mail  Aff.Pub.	= = = =	pending case in San Bernardino Superior Court CSKS1108986 with a recent order or judgment on 9/20/16. Need clarification: What type of case is pending, and what was the most recent order? Have Petitioners sought to join
✓ Letters       petitioners may be instructed to seek joinder in that proceeding. Temporary guardianship may be granted under emergency conditions if the child is in Petitioner's custody.         ✓ Video Receipt       CI Report         ✓ Order       Aff. Posting         Status Rpt       Reviewed by: skc         Reviewed on: 11/4/16         Updates:         Citation       Recommendation:	~	Pers.Serv. x		Note: Pursuant to Local Rule 7.15.7, if a matter involving custody of the child is
Duties/Supp   Guardianship may be granted under emergency conditions if the child is in Petitioner's custody.   Petitioner's		Letters	=	petitioners may be instructed to seek
Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Petitioner's custody.  Petitioner's custody.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 11/4/16  Updates:  Recommendation:	Ě		4	guardianship may be granted under
CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: skc  Reviewed on: 11/4/16  Updates:  Recommendation:		Video	-	
✓ Order         Aff. Posting       Reviewed by: skc         Status Rpt       Reviewed on: 11/4/16         ✓ UCCJEA       Updates:         Citation       Recommendation:				
Aff. Posting  Status Rpt  VUCCJEA  Citation  Reviewed by: skc  Reviewed on: 11/4/16  Updates:  Recommendation:		9202		
Status Rpt  V UCCJEA  Citation  Citation  Reviewed on: 11/4/16  Updates:  Recommendation:	~	Order		
VICCJEA Updates:   Citation Recommendation:		Aff. Posting		Reviewed by: skc
Citation Recommendation:				
	~			
FTB Notice   File 19- Jones			_	
	<u> </u>	FTB Notice		File 19- Jones

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# 20 Nathan Nava, Eduardo Gomez, Della Gomez (GUARD/P)

Case No. 16CEPR01095

Petitioner Barajas, Janet (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
-			dee permon for defails.	THE ESS, TROSEEMS, COMMENTS.
				Note: This petition is for Nathan only.
				A separate petition for
	Aff.Sub.Wit.			Eduardo and Della filed by their paternal aunt Gloria
~	Verified			Aguilar is set for 11/8/16.
	Inventory			, ,
	PTC			1. If notice is not excused,
	Not.Cred.			need Notice of Hearing
	Notice of	Χ		and proof of personal service of Notice of
	Hrg			Hearing with a copy of the
	Aff.Mail			temp petition at least five
	Aff.Pub.			court days prior to the
	Sp.Ntc.			hearing per Probate Code
~	Pers.Serv.	Χ		§2250(e) <u>or</u> consent and waiver of notice or
~	Conf.			declaration of due
	Screen			diligence on:
~	Letters			- Nicolas Nava (Father)
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
_	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11/3/16
ľ	UCCJEA			<b>Updates:</b> 11/8/16
	Citation			Recommendation:
	FTB Notice			File 20- Nava & Gomez

# 21 Allisen Anderson (GUARD/P)

Case No. 16CEPR01090

Petitioner

Blagrave, Connie (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Minute Order 11/3/16: The Corders the Court Investigator with the Petitioner, father, and and report back to the Court where the minor has been presiding. The Court orders the minor is not to be removed from the State Parties are directed to go to clerk's office forthwith and presiding to contact information for the investigator. Cont. to 11/10/11. Need proof of personal sof Notice of Hearing with of the petition at least five days prior to the hearing Probate Code §2250(e) of consent and waiver of notice of the contact and waiver of notice of the contact and waiver of notice of the contact information for the petition at least five days prior to the hearing Probate Code §2250(e) of consent and waiver of notice of the contact and waiver of notice of the contact information for the petition at least five days prior to the hearing Probate Code §2250(e) of consent and waiver of notice of the contact information for the petition at least five days prior to the hearing Probate Code §2250(e) of consent and waiver of notice of the contact information for the investigator.	rs:
	ourt to meet d minor t as to rimarily at the rom the of CA. the rovide  16. ervice a copy e court per
✓ Conf.       declaration of due dilige         Screen       - Jennifer Blagrave (Moth	nce on:
✓ Letters	,
V Duties/Supp	
Objections	
Video Receipt	
CI Report	
9202	
✓ Order	
Aff. Posting Reviewed by: skc	
Status Rpt Reviewed on: 11/4/16	
V UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 25- Anderson	

Petitioner Sabith Cheth (Pro Per, mother)

# Petition for Appointment of Probate Conservator

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
08	Inventory Cap. Dec. X Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen	NO TEMPORARY REQUESTED  SABITH CHETH, mother, is Petitioner and requests appointment as Conservator of the Person.  Court Investigator's Report was filed on 6/27/2016.  Declaration filed by Petitioner on 9/14/2016.	NEEDS/PROBLEMS/COMMENTS:  Continued from 11/8/2016. Minute Order states this matter is trailed in order for someone from the Public Guardian's office to be present.  Note for background: Minute Order dated 9/22/2016 from the previous hearing states matter is continued as a courtesy, as the Court is unable to grant this request. Petitioner is provided the number to the Public Guardian's office and directed to inquire with them regarding an LPS Conservatorship prior to the 11/8/2016 hearing.  1. Declaration filed by Petitioner on 9/14/2016 provides further information to the Court regarding the proposed Conservatee, which appears to confirm that Probate Conservatorship is inappropriate for the Petitioner and the proposed
✓	LettersXDuties/SuppObjections		Conservatee, pursuant to Probate Code § § 2356(a). Declaration filed 9/21/2016 provides further information that confirms the
<b>√</b>	Video Receipt CI Report		impropriety of Probate Conservatorship.
<b>√</b>	9202		
✓	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt	ļ	Reviewed on: 11/9/16
	UCCJEA	ļ	Updates:
	Citation X		Recommendation:
	FTB Notice		File 22- Cheth
			22